



USDA TURKEY MARKET NEWS REPORT

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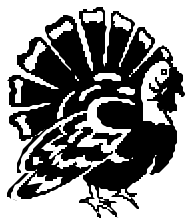
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms remains about steady. No trading was reported. Demand was light as buyers continue to be in a wait and see mode. Offerings are adequate to ample for current needs. Bulk parts trading was light to moderate, meats was inactive. Demand was limited as domestic buyers keep inventories close.

EXPORT MARKET HIGHLIGHTS

Trading and demand was light to moderate. Trading centered on thigh meat and tom drums, balance slow. Interest noted from Russia, Mexico and Asia.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 22, 2003**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	55.5-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	55-57	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-60	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	55-58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	55-56	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 23, 2003**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	55.5-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	55-57	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-60	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	55-58	-	-	-	-	-	-	-	-
CENTRAL REGION	55-56	-	-	-	-	-	-	-	-
WESTERN REGION	57	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 JULY 2003.

Current domestic demand was light. Buyers assessed current floor stocks and made purchase decisions for bulk meats and parts on a hand to mouth basis. Fair export inquiries centered on thigh meat for current and September shipments. Trading was limited.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	84.00	800
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	153.00	13
BREASTS, 4-8 LBS PLANT GRADE 2/		R	79.00	320
DRUMSTICKS, TOM		F	25.31	138
DRUMSTICKS, TOM—FRESH		R	26.00	16
DRUMSTICKS, HEN		M	24.00	40
WINGS, FULL-CUT, TOM		F	19.00	98
WINGS, FULL-CUT, HEN		R	21.00	17
WINGS, V-TYPE, TOM		F	22.33	90
WINGS, V-TYPE, HEN		R	55.33	30
NECKS, TOM		F	18.00	18
NECKS, HEN		R	17.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	117.53	127
THIGH MEAT		F	53.00	40
THIGH MEAT—FRESH		F	52.50	40
BREAST TRIM MEAT		F	57.00	5
SCAPULA MEAT		T	53.00	40
TENDERLOINS				
DESTRAPPED TENDERS		R	88.00	160
DESTRAPPED TENDERS—FRESH		F	112.00	6
WING MEAT WITH SKIN		F	40.00	10
MECHANICALLY SEPARATED 4/		F	18.00	7
MECHANICALLY SEPARATED—FRESH 4/		F	16.29	70

EXPORT TRADING

DRUMSTICKS, TOMS	25.00		25.00	40
WINGS FULL-CUT - TOMS		M	17.00	104
WINGS, V-TYPE, TOM		T	23.05	520
TAILS				
MECHANICALLY SEPARATED 4/		F	17.50	20
THIGH MEAT - FROZEN		F	51.70	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED

TURKEY,

DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 JULY 2003.

Domestic demand was light to moderate. Buyers finding parts held with increased confidence, at mostly steady levels. Bulk meats availability generally burdensome for the minimal inquiry, prices finding a weak undertone. Fair export inquiries centered on thigh meat and tom drums. Trading was light to moderate. Tom necks traded for export 16-17 cents delivered to the port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	85.00		85.00	120
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	153.00	13
BREASTS, 4-8 LBS PLANT GRADE 2/		R	79.00	320
DRUMSTICKS, TOM	23.50-26.00		25.00	100
DRUMSTICKS, TOM—FRESH		R	26.00	16
DRUMSTICKS, HEN	24.00		24.00	20
WINGS, FULL-CUT, TOM	19.00-22.00		20.00	100
WINGS, FULL-CUT, HEN		R	21.00	17
WINGS, V-TYPE, TOM	23.00		23.00	20
WINGS, V-TYPE, HEN	54.00		54.00	20
NECKS, TOM	17.00		17.00	40
NECKS, HEN		R	17.00	15
BREASTS, B/S, TOM 3/	103.00		103.00	60
BREASTS, B/S, TOM—FRESH 3/		F	117.53	127
THIGH MEAT		F	53.00	40
THIGH MEAT—FRESH		F	52.50	40
BREAST TRIM MEAT		F	57.00	5
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS	86.00		86.00	10
DESTRAPPED TENDERS—FRESH		F	112.00	6
WING MEAT WITH SKIN		F	40.00	10
MECHANICALLY SEPARATED 4/		F	18.00	7
MECHANICALLY SEPARATED—FRESH 4/		F	16.29	70

EXPORT TRADING

DRUMSTICKS, TOMS	23.50-26.00		25.15	364
WINGS FULL-CUT - TOMS	17.50-18.00		17.75	216
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		F	17.50	20
THIGH MEAT - FROZEN	49.00-50.00		49.64	296

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/23/03 **POULTRY HEALTH BOARD**

NOT AVAILABLE AT TIME OF PUBLICATION

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